

PUBLIC NOTICE

OKLAHOMA STUDENT LOAN AUTHORITY

525 Central Park Drive, Suite 600
Oklahoma City, OK 73105

AGENDA

Regular Meeting, May 25, 2021 – 1:30 P.M.

Public May Access by Using the Following Method:

<https://osla.webex.com/osla/j.php?MTID=m9e197cfdc12539268834dafb681dfa3d>

1. CONVENE THE MEETING. Call to Order—Acknowledge Presence of Members for Quorum Purpose and Recognize Others Present.
2. THE MINUTES. Reading and Possible Approval of the Minutes of the April 27, 2021 Regular Meeting.
3. RECOMMENDATION ITEMS.
 - A. Consideration and Possible Approval of BIS Maintenance OSLA Quote - \$49,068.17. **EXHIBIT A.**
 - B. Consideration and Possible Approval of Eagle OSLA CommVault Renewal Quote - \$14,857.19. **EXHIBIT B.**
 - C. Consideration and Possible Approval of OSLA Renewal MoveIT Automation and Transfer SHI Quote - \$13,804.00. **EXHIBIT C.**
 - D. Consideration and Possible Approval of Proposals Submitted for Bond Counsel by Hawkins Delafield & Wood and Kutak Rock, related to the Authority's 2021 Consent Solicitation and Private Placement Financing. **SEPARATE DOCUMENT DISTRIBUTED PRIOR TO MEETING.**
 - E. Consideration and Possible Approval of Proposals Submitted for Lending Services by BancFirst, RBC Capital Markets, and Bank of America, related to the Authority's 2021 Consent Solicitation and Private Placement Financing. **SEPARATE DOCUMENT DISTRIBUTED PRIOR TO MEETING.**

F. Consideration and Possible Approval of Proposals Submitted for Information Agent by Bank of America, DealVector, and Globic Advisors, related to the Authority's 2021 Consent Solicitation and Private Placement Financing.

SEPARATE DOCUMENT DISTRIBUTED PRIOR TO MEETING.

G. Consideration and Possible Approval of Proposals Submitted for Financial Advisor by Hilltop Securities and SL Capital Strategies, related to the Authority's 2021 Consent Solicitation and Private Placement Financing.

SEPARATE DOCUMENT DISTRIBUTED PRIOR TO MEETING.

4. BUSINESS OFFICE AFFAIRS.

A. Report of Status of Current Year Budget and Expenditures as of April 30, 2021 and Possible Approvals Related Thereto.

5. FINANCIAL REPORT. Schedule of Assets, Liabilities and Equity as of April 30, 2021.

6. REPORTS ON OPERATIONAL MATTERS.

A. President's Activity Report.

B. Division of Loan Management. Report on Loan Management Activities.

C. Division of Finance. Report on the financial status of various bonds, note or loan programs of the Authority and matters related thereto.

D. Division of Information Technology. Report on Information Technology Activities.

E. Division of Human Resources. Staff Employments, Terminations, Transfers and Other Personnel Actions and Possible Approvals Related Thereto.

7. NEW ITEMS. Discussion and possible action on any matters not known about or which could not have been reasonably foreseen prior to the time of posting the agenda.

8. FUTURE MEETINGS. Establish time and date of future meeting. (June 22, 2021)

9. ADJOURNMENT.