

# PUBLIC NOTICE

OKLAHOMA STUDENT LOAN AUTHORITY  
525 Central Park Drive, Suite 600  
Oklahoma City, OK 73105

## AGENDA

Special Meeting, April 12, 2011 - 3:00 P.M.

1. CONVENE THE MEETING. Call to Order--Acknowledge Presence of Members for Quorum Purpose and Recognize Others Present.
2. REPORT AND DISCUSSION ON MARKETING OF THE AUTHORITY'S OKLAHOMA STUDENT LOAN BONDS AND NOTES, TAXABLE LIBOR-INDEXED FLOATING RATE BONDS, SENIOR SERIES 2011-1 A-1 AND A-2 AND TAXABLE FIXED RATE BOND, SUBORDINATE SERIES 2011-1B .

3. RECOMMENDATION ITEM.

- A. Consideration and Possible Adoption of an Amended and Restated Series 2011-1 Bond Resolution for Oklahoma Student Loan Bonds and Notes, including, without limitation, approving and authorizing the issuance of Taxable LIBOR-Indexed Floating Rate Bonds, Senior Series 2011-1 A-1 and A-2, and a Taxable Fixed Rate Bond, Subordinate Series 2011-1B, in an aggregate principal amount not-to-exceed \$221,000,000 (collectively, the "Series 2011-1 Bonds").

The Series 2011-1 Amended and Restated Series 2011-1 Bond Resolution also includes approval, ratification and authorization of execution and delivery of documents or other items pertaining to the issuance of the Series 2011-1 Bonds, including, among other things:

1. An Indenture of Trust between the Authority and BOKF, NA dba Bank of Oklahoma, as trustee, providing for issuance of the Series 2011-1 Bonds and a discrete Trust Estate as security for the payment thereof;
2. Bond Purchase Agreements between the Authority and Merrill Lynch, Pierce, Fenner & Smith, Incorporated, as Underwriter, providing for: (1) the negotiated sale and public offering of the Senior Series 2011-1 A-1 and A-2 Bonds, including a possible original issue discount, and (2) the direct placement of the, Series 2011B Subordinate Bond;
3. Contribution by the Authority of Student Loans to the Trust Estate as additional security for the Series 2011-1 Bonds;

4. An Amended and Restated Backup Servicing Agreement between the Authority and Nelnet Servicing LLC;
5. The Official Statement relating to the Series 2011-1 A-1 and A-2 Senior Bonds and the offering thereof;
6. An Education Loan Servicing Agreement between the Authority, as issuer of the Series 2011-1 Bonds and the Authority, as loan servicer;
7. A Certificate of Determination by the Chairman or Vice-Chairman of the Board regarding, without limitation, principal amounts, maturities, spreads and interest rates, and discount pricing on the Series 2011-1 Bonds within parameters; and
8. Other documents and matters pertaining to the issuance of the Series 2011-1 Bonds.

4. ADJOURNMENT.