

PUBLIC NOTICE

OKLAHOMA STUDENT LOAN AUTHORITY

525 Central Park Drive, Suite 600
Oklahoma City, OK 73105

AGENDA

Regular Meeting, September 28, 2010 - 1:30 P.M.

1. CONVENE THE MEETING. Call to Order--Acknowledge Presence of Members for Quorum Purpose and Recognize Others Present.
2. THE MINUTES. Reading and Possible Approval of the Minutes of the August 24, 2010 Regular Meeting.
3. RECOMMENDATION ITEMS. Tab 1. Page 2.

A. Consideration and Possible Approval of Adoption of a Series 2010 Bond Resolution for Oklahoma Student Loan Bonds and Notes, including approving and authorizing the issuance of:

1. Senior Series 2010A Tax-Exempt LIBOR Floating Rate Bonds in an aggregate principal amount not-to-exceed \$235,000,000 (the Series 2010A Bonds"); and a
2. Subordinate 2010B Tax-Exempt Adjustable Fixed Rate Bond in an amount not-to-exceed \$16,500,000 (together, the Series 2010A Bonds and the Subordinate Series 2010B Bond are the "Series 2010 Bonds").

The Series 2010 Bond Resolution also includes approval and authorization of execution and delivery of documents pertaining to the issuance of the Series 2010 Bonds, including, among other items:

1. An Indenture of Trust between the Authority and Bank of Oklahoma, as trustee, providing the issuance of the Series 2010 Bonds and a discrete, sequential pay trust estate as security for the Series 2010 Bonds;
2. A Bond Purchase Agreement between the Authority and Merrill Lynch Pierce Fenner & Smith, Incorporated, as Underwriter, providing for the negotiated sale and public offering of the Series A Bonds;
3. A Purchase Agreement providing for the negotiated private placement of the Subordinate Series 2010B Bond;
4. A Certificate of Determination authorizing the Chairman to approve certain factors of the Series 2010 Bonds within parameters;
5. Contribution by the Authority of federal Consolidation Loans owned by the Authority to the trust estate for additional security for the Series 2010 Bonds;

6. A Backup Servicing Agreement between the Authority and Nelnet Servicing LLC; and,
 7. Other documents and matters pertaining to the issuance of the Series 2010 Bond.
4. BUSINESS OFFICE AFFAIRS. Tab 2. Page 3.
 - A. Report of Status of Current Year Budget and Expenditures as of August 31, 2010 and Possible Approvals Related Thereto.
 - B. Staff Employments, Terminations, Transfers and Other Personnel Actions and Possible Approvals Related Thereto. Page 4.
 5. FINANCIAL REPORT. Schedule of Assets, Liabilities and Equity as of August 31, 2010. Tab 3. Page 5.
 6. REPORTS ON OPERATIONAL MATTERS. Tab 4.
 - A. President's Activity Report.
 - B. Division of Loan Management. Report on Loan Management Activities. Page 6.
 - C. Division of Finance. Report and possible actions on funding of various bond, note or lending programs. Page 7.
 - D. Division of Information Technology. Report on Information Technology Activities.
 - E. Division of Human Resources. Report on Human Resource activities.
 7. NEW ITEMS. Discussion and possible action on any matters not known about or which could not have been reasonably foreseen prior to the time of posting the agenda.
 8. FUTURE MEETINGS. Establish time and date of future meeting. (October 26, 2010)
 9. ADJOURNMENT.