

PUBLIC NOTICE

OKLAHOMA STUDENT LOAN AUTHORITY

525 Central Park Drive, Suite 600
Oklahoma City, OK 73105

AGENDA

Regular Meeting, July 24, 2012 - 1:30 P.M.

1. CONVENE THE MEETING. Call to Order--Acknowledge Presence of Members for Quorum Purpose and Recognize Others Present.
2. THE MINUTES. Reading and Possible Approval of the Minutes of the June 19, 2012 Regular Meeting.
3. RECOMMENDATION ITEMS.
 - A. Ratification of the Solicitation/Contract Order for Commercial Items with the U.S. Department of Education for Servicing Federal Direct Loans as a Not-For-Profit Servicer.
 - B. Consideration and Possible Adoption of a Code of Business Conduct and Ethics Policy for the Authority.
 - C. Possible Executive Session under Title 25, Oklahoma Statutes, Section 307B.4.
 - (1) Consideration and possible approval of an Executive Session to receive confidential communications from counsel concerning an investigation, claim, or action on federal regulatory compliance with the rules and regulations applicable to the Authority's tax-exempt student loan bonds and notes; and
 - (2) Necessary action on any matters discussed in the Executive Session.
4. BUSINESS OFFICE AFFAIRS.
 - A. Report of Status of Current Year Budget and Expenditures as of June 30, 2012 and Possible Approvals Related Thereto.
5. FINANCIAL REPORT. Schedule of Assets, Liabilities and Equity as of June 30, 2012.

6. REPORTS AND POSSIBLE ACTIONS ON OPERATIONAL MATTERS.
 - A. President's Activity Report.
 - B. Division of Loan Management. Report on Loan Management Activities.
 - C. Division of Finance. Reports, consideration and possible approvals on the financial status of various bond, note or loan programs of the Authority and matters related thereto, including without limitation: (1) consideration and possible approvals related to a tender offer or other purchase of certain bonds and notes of the Authority outstanding under the 1995 Master Bond Resolution; (2) current federal regulatory actions regarding the income tax status of student loan bonds, including potential effect on the Authority's tax-exempt bonds and notes, and (3) other redemptions of principal of outstanding bonds and notes of the Authority.
 - D. Division of Information Technology. Report on Information Technology Activities.
 - E. Division of Human Resources. Staff Employments, Terminations, Transfers and Other Personnel Actions and Possible Approvals Related Thereto.
7. NEW ITEMS. Discussion and possible action on any matters not known about or which could not have been reasonably foreseen prior to the time of posting the agenda.
8. FUTURE MEETINGS. Establish time and date of future meeting.
9. ADJOURNMENT.