

PUBLIC NOTICE

OKLAHOMA STUDENT LOAN AUTHORITY

525 Central Park Drive, Suite 600
Oklahoma City, Oklahoma

AGENDA

Regular Meeting, January 27, 2004 - 1:30 P.M.

1. CONVENE THE MEETING. Call to Order--Acknowledge Presence of Members for Quorum Purpose and Recognize Others Present.
2. THE MINUTES. Reading and Approval of the Minutes of the December 16, 2003 Regular Meeting.
3. RECOMMENDATION ITEMS.
 - A. Consideration of Adoption of the Series 2004A-1 Supplemental Bond Resolution for issuing \$40,625,000 Tax-Exempt Senior Auction Rate Bonds, Series 2004A-1; the Negotiated Sale thereof to RBC Dain Rauscher Inc., as Underwriter; and Other Matters Related Thereto.
 - B. Consideration of Ratification of Sole Source Contract with SBC for Telephone System Maintenance.
 - C. Consideration of Ratification of Payments for Software Upgrade Services.
4. BUSINESS OFFICE AFFAIRS.
 - A. Report of Status of Current Year Budget and Expenditures as of November 30 and December 31, 2003.
 - B. Staff Employments, Terminations, Transfers and Other Personnel Actions.
 - C. Personnel.
 - (1) Consideration of an Executive Session to discuss the compensation of the President of the Oklahoma Student Loan Authority.
 - (2) Necessary action on matters discussed in Executive Session.

5. FINANCIAL REPORT. Schedule of Assets, Liabilities and Equity as of November 30 and December 31, 2003.
6. REPORT ON OPERATIONAL MATTERS.
 - A. President's Activity Report.
 - B. Division of Loan Management. Report on Loan Management Activities.
 - C. Division of Finance. Report on the financial status of various loan programs including possible approvals regarding actions or matters regarding the Series 2004A Bonds and Notes and other actions related thereto.
 - D. Division of Information Technology. Report on Information Technology Activities.
7. NEW ITEMS. Items of new business, if any.
8. FUTURE MEETINGS. Establish time and date of future meetings.
9. ADJOURNMENT.